

Kime: SEYDİŞEHİR TİCARET VE SANAYİ ODASI; SİİRT TİCARET VE SANAYİ ODASI; SİLİFKE TİCARET VE SANAYİ ODASI; SİMAV TİCARET VE SANAYİ ODASI; ŞIRNAK TİCARET VE SANAYİ ODASI; SİVAS TİCARET VE SANAYİ ODASI; SİVEREK TİCARET VE SANAYİ ODASI; SOMA TİCARET VE SANAYİ ODASI; SULUOVA TİCARET VE SANAYİ ODASI; SUNGURLU TİCARET VE SANAYİ ODASI; TARSUS TİCARET VE SANAYİ ODASI; TAVŞANLI TİCARET VE SANAYİ ODASI; TEKİRDAĞ TİCARET VE SANAYİ ODASI; TERME TİCARET VE SANAYİ ODASI; TOKAT TİCARET VE SANAYİ ODASI; TOSYA TİCARET VE SANAYİ ODASI; TRABZON TİCARET VE SANAYİ ODASI; TUNCELİ TİCARET VE SANAYİ ODASI; TURGUTLU TİCARET VE SANAYİ ODASI; TURHAL TİCARET VE SANAYİ ODASI; ÜNYE TİCARET VE SANAYİ ODASI; ÜRGÜP TİCARET VE SANAYİ ODASI; UŞAK TİCARET VE SANAYİ ODASI; UZUNKÖPRÜ TİCARET VE SANAYİ ODASI; VAN TİCARET VE SANAYİ ODASI; YALOVA TİCARET VE SANAYİ ODASI; YALVAÇ TİCARET VE SANAYİ ODASI; YERKÖY TİCARET VE SANAYİ ODASI; ZİLE TİCARET VE SANAYİ ODASI; ZONGULDAK TİCARET VE SANAYİ ODASI

Bilgi: Vasile Chitii
Konu: Moldova Buyukelciliği - Moldovada yatırım fırsatları
Ekler: PRESENTATION gv.pdf; CDA PRESENTATION_ENG.pdf

Dear Madame/Sir,

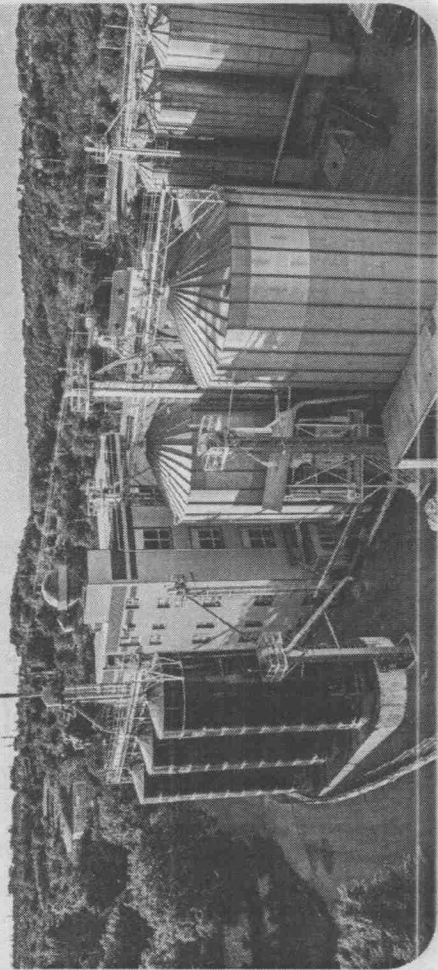
By present, the Embassy of the Republic of Moldova to the Republic of Türkiye has the honour to kindly convey herewith the presentation of the company "CEREALE DE AUR" L.T.D., which is one of the largest producers of sunflower kernels and confectionery sunflower seeds in the Republic of Moldova.

The Moldovan company is interested in attracting **potential investors or buyers from the Republic of Türkiye**. The detailed information is attached.

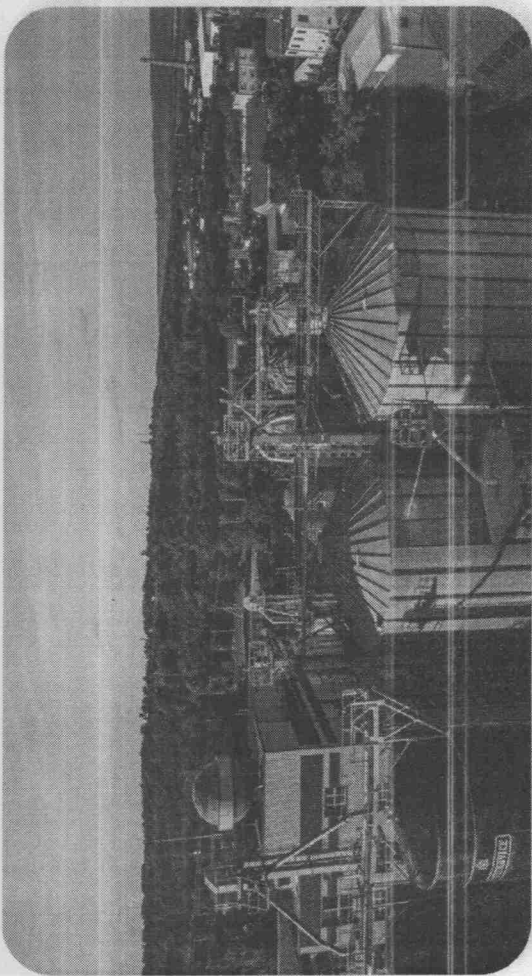
We would greatly appreciate your valuable support in disseminating the aforementioned information among interested stakeholders.

The Embassy of the Republic of Moldova to the Republic of Türkiye avails itself of this opportunity to renew the assurances of its highest consideration.

Best regards,
Embassy of the Republic of Moldova
to the Republic of Türkiye
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INVESTOR PITCH CEREALE DE AUR SRL

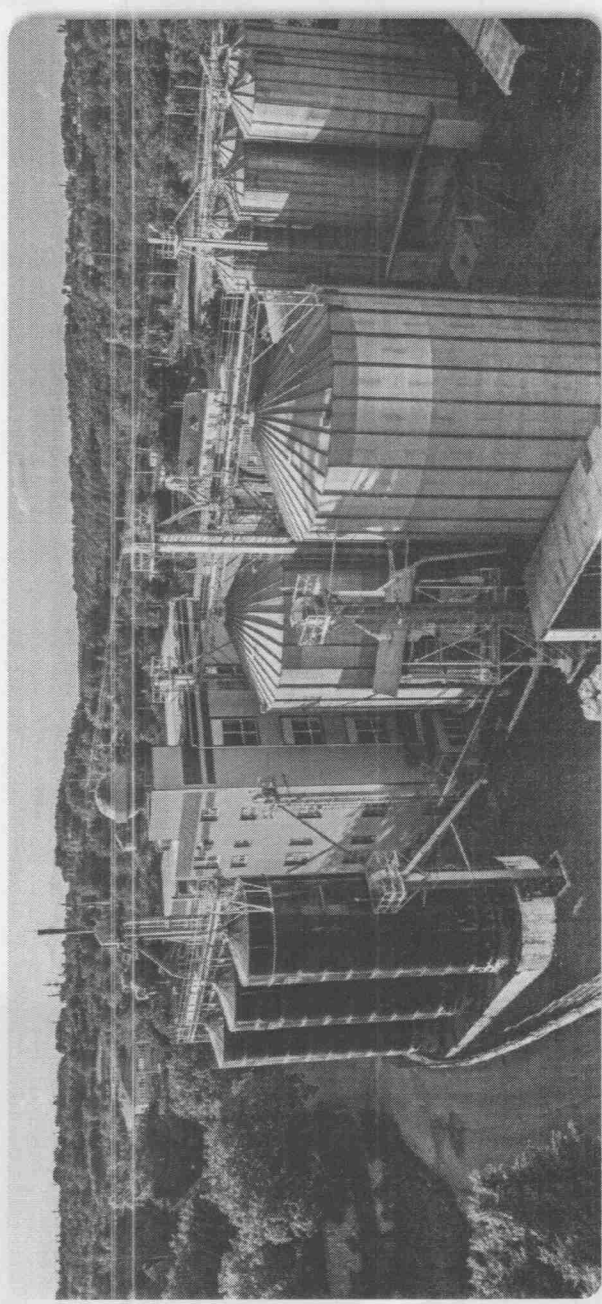
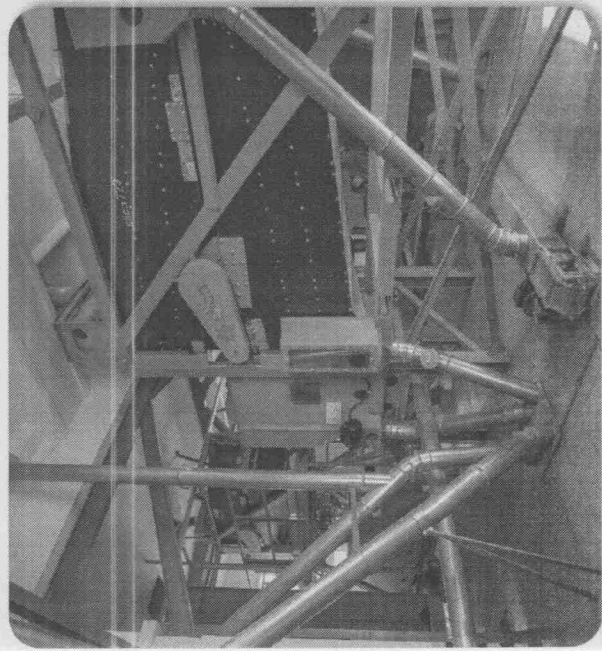


Investor Pitch CDV, a 2014 example of a successful business plan



Invest in CDA's Scalable Sunflower Processing Facility

CDA, Moldova's top confection sunflower seeds and sunflower kernel processor, generates **€7M** revenue and exports to **17 EU countries**. Trapped at **26.8%** capacity due to limited local financing, we're poised for **3.7x** growth to **€26M**.



Source: CDA LinkIn page

Partner with us to dominate Europe's sunflower kernel market—high ROI, proven growth, untapped potential



CDA: Moldova's #1 Sunflower Processor Since 2014

Founded: 2014

Team: 65 skilled professionals

Massive Capacity:

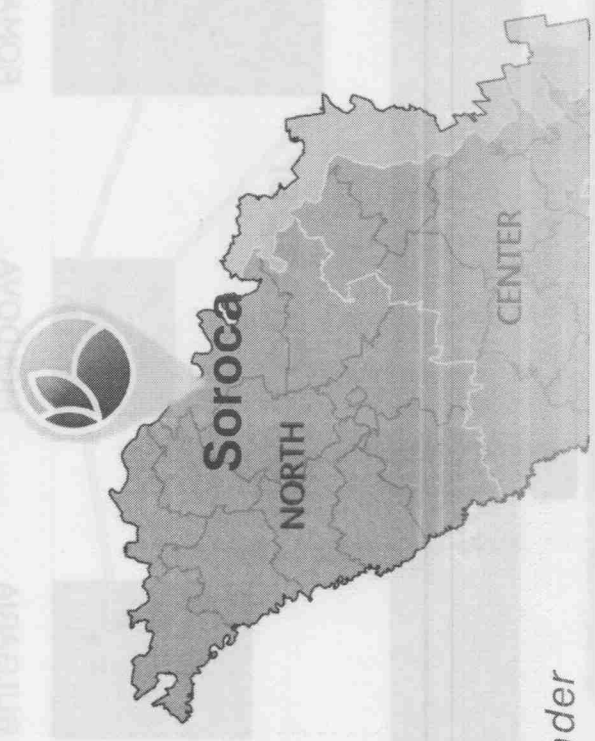
- Sunflower Kernels: 50,000 tons/year
- Confection Sunflower: 6,000 tons/year

Proven EU Market: Exports to 17 countries, generating €7M revenue

Backed by WeTrade Group, a regional agribusiness leader

Largest facility of its kind in Moldova

Strategically located in the highest-yield region



Black confection



Sunflower kernel



Striped confection



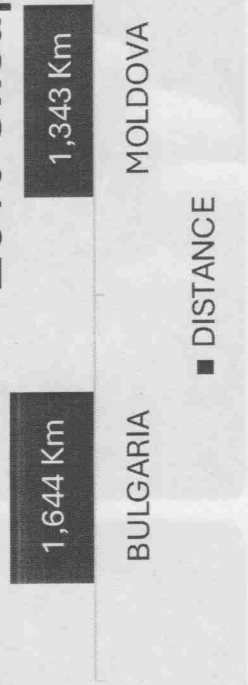
CDA's Competitive Edge: Why Moldova Drives Growth

WHY MOLDOVA?

- **Raw Material: €55 cheaper** per ton vs. Bulgaria
- **Transportation: €200/truckload closer** to EU markets
- **Labor: 35% lower** vs. Bulgaria & Romania

DISTANCE TO KEY DESTINATIONS COMPARISON

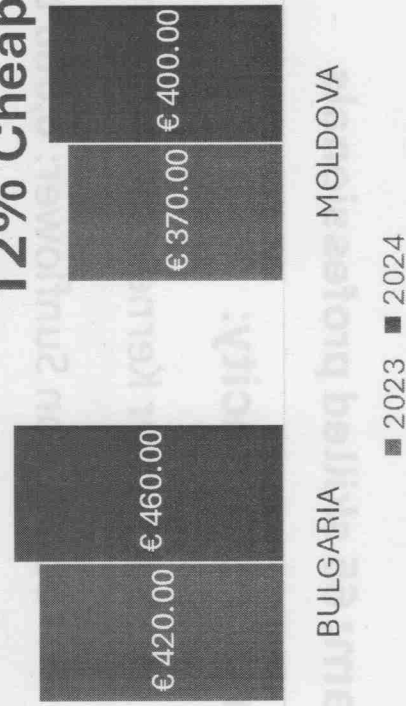
20% Cheaper



Source: GlobalPetrolPrices

RAW MATERIAL PRICE COMPARISON (PER TON)

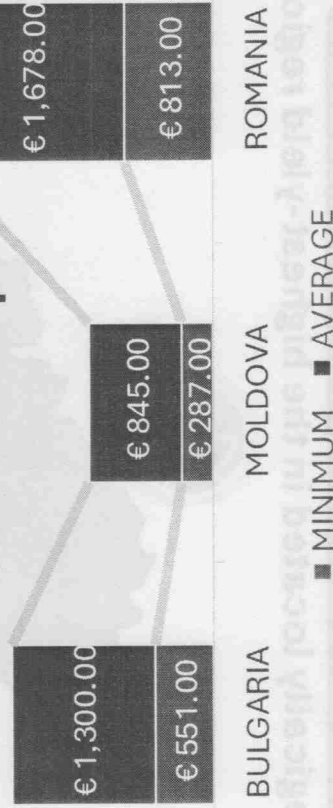
12% Cheaper



Source: European Commission

SALARY COMPARISON

35% Cheaper



Source: Radio Moldova

CDA leverages Moldova's cost structure for a 20%+ cost advantage over competitors, ensuring high ROI



Financial Highlights: Strong Growth Potential

CURRENT PERFORMANCE (26.8% Capacity)

- Capacity: 15,000 tons/year
- EBITDA: €0.52M
- Raw Material Turnover: 4 times/year
- Revenue: €7M

PROJECTED PERFORMANCE (100.0% Capacity)

- Capacity: 56,000 tons/year (3.7x)
- EBITDA: €1.38M+ (2.65x)
- Raw Material Turnover: 6 times/year
- Revenue: €26M+ (3.7x)

2024 Results:

€7M revenue, €0.52M EBITDA
5x growth since 2019, with more potential

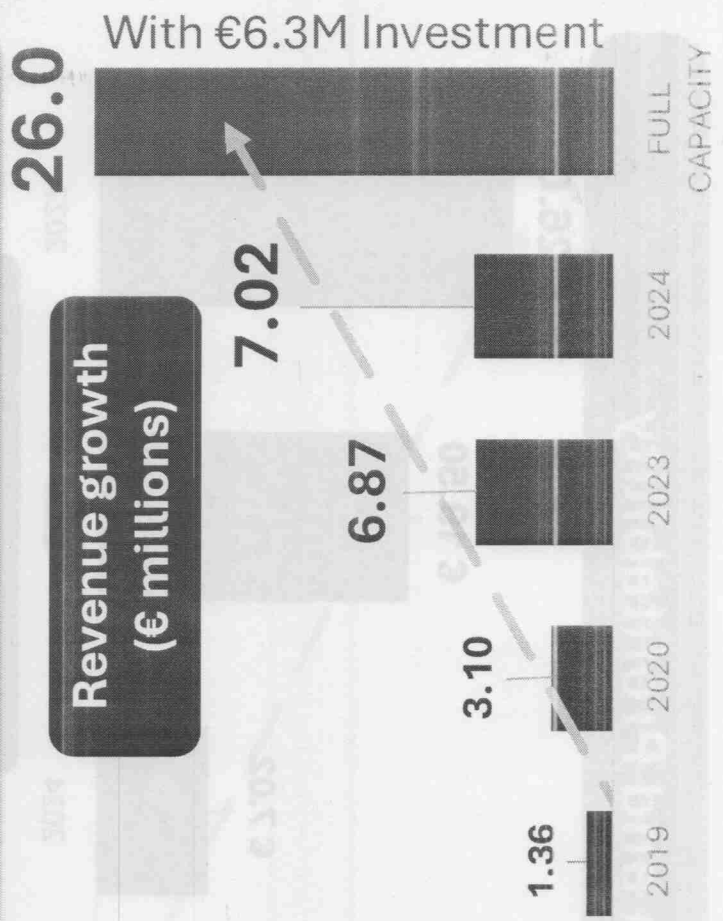
Assets:

€11.6M total (€7.3M circulating, €4.3M fixed)
Fixed assets can be used to secure additional financing

Equity & Debt:

€1.8M equity, €9.8M liabilities (5.43 D/E ratio)

Projected below 3.0 after investment, delivering a 3.7X ROI



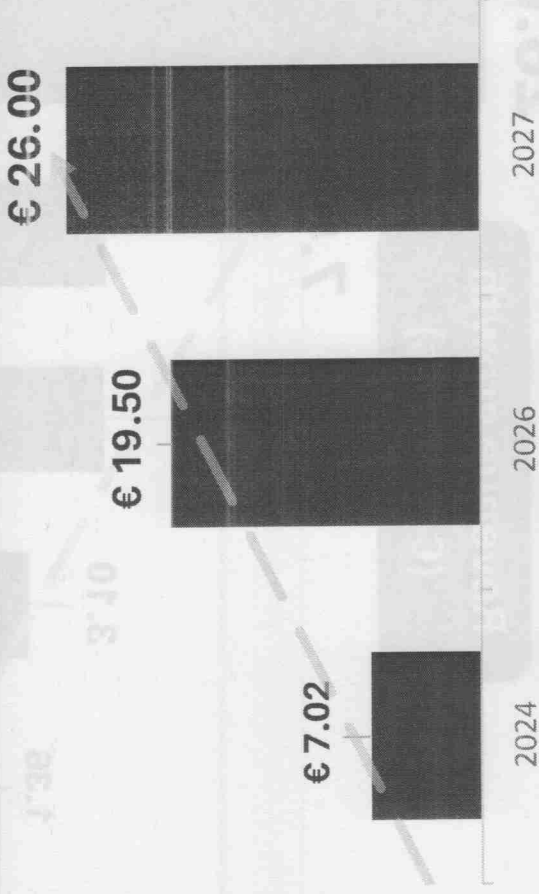


Unlock Significant Growth and Profitability

Securing €6.3M working capital

will allow us to:

- **Scale to Full Capacity:** Grow production from 26.8% (15,000 tons/year) to **100% (56,000 tons/year)**
- **Boost Revenue:** Increase from €7M to **€26M**, delivering **3.7x growth**
- **Enhance Efficiency:** Improve raw material turnover from 4x to **6x/year**
- **Reduce Costs:** Cut trade credit by **€10/ton**, saving on farmer financing
- **Strengthen Financials:** Reduce debt-to-equity from 5.43 to **<3.0**, lowering risk



Projected Revenue Growth (€ millions)



EBITDA Improvement (€ millions)

BNM RATES (2025)

- Base rate 6.50%
- Overnight deposits 4.50%
- Repo rate 6.75%
- Overnight loans 8.50%

100% Capacity will yield a €26M Revenue and €1,94M EBITDA (7,46%)



Deep Processing Potential: New Revenue Streams

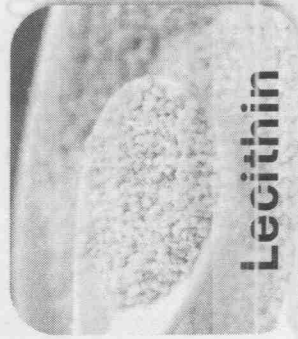


Small Sunflower Seeds

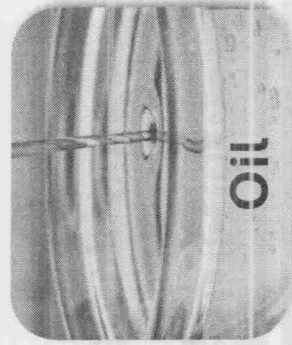
Volume: 22,400 tons/year
Oil content: 44%

POSSIBLE PRODUCTS:

- Sunflower oil
- Lecithin



Lecithin



Oil

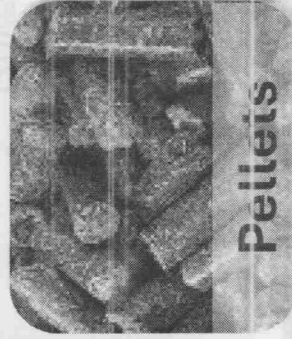


Oleic Dust (Processing Residue)

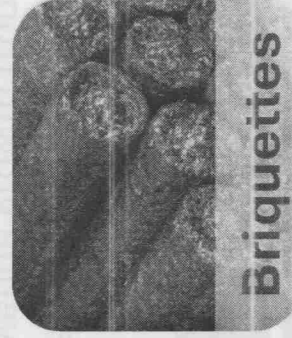
Volume: 2,500 tons/year
Oil content: 48%

POSSIBLE PRODUCTS:

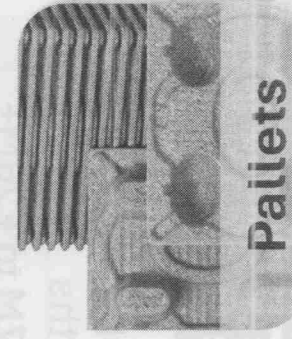
- Sunflower oil
- Lecithin



Pellets



Briquettes



Pallets



Sunflower Husk (Byproduct)

Volume: 9,200 tons/year
Energy: 4,370 kcal

POSSIBLE PRODUCTS:

- Pellets
- Briquettes
- Pressed pallets 80x120

Processing byproducts currently sold as-is could generate additional €1.7M+ in revenue



CDA's Investment Offer

Ownership Structure

WeTrade Group: 90%

CEO: 10%

Our commitment

- Achieve 100% production capacity (56,000 tons/year) within 12–24 months
- Drive revenue growth from €7M to €26M+ (3.7x growth)
- Increase EBITDA to €1.94M (7.46% margin, 2.65x growth)
- Improve raw material turnover from 4x to 6x per year
- Reduce reliance on trade credit, saving €10/ton
- Improve debt-to-equity ratio from 5.43 to below 3.0, ensuring low risk

OFFER

- **Acquire 100% of shares for €6.3M**
Current management and operational team remain in place, achieving full capacity in 12–24 months and 3.7x ROI in 3–5 years.

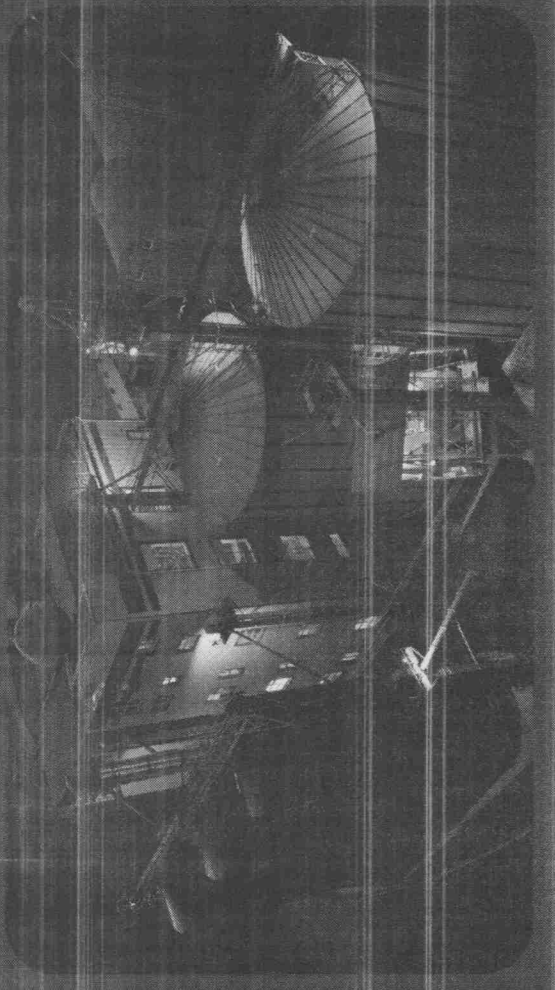
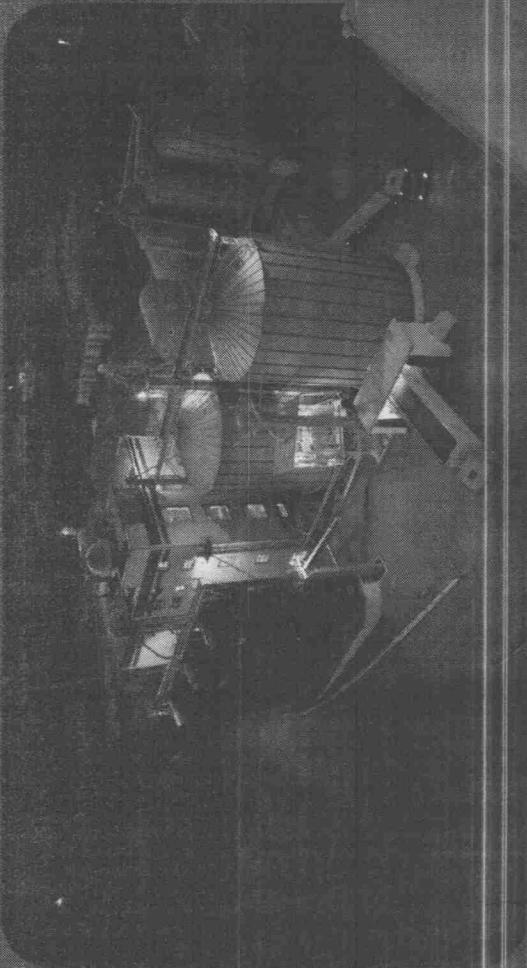
Transparency & Trust

- Company and WeTrade Group audited annually by Moore Stephens (international firm)
- All additional details provided to investors on request



SINCE 2014

CDA



THANK YOU
FOR YOUR TIME